

TERMS OF REFERENCE

DESIGN AND BUILD SCHEME INFRASTRUCTURE PROJECT:

SITE DEVELOPMENT

OF

PHILIPPINE SCIENCE HIGH SCHOOL - MIMAROPA REGION CAMPUS

BARANGAY RIZAL, ODIONGAN, ROMBLON

I. BACKGROUND

The **PHILIPPINE SCIENCE HIGH SCHOOL-MIMAROPA Region Campus (PSHS-MRC)** through the approved allocation for capital outlays under General Appropriations Act 2019 (GAA) intends to apply the sum of **FOURTEEN MILLION SEVEN HUNDRED SEVENTY-FIVE THOUSAND PESOS (₱14,775,000.00)** being the approved budget for the procurement and implementation of the project **SITE DEVELOPMENT** utilizing the **Design and Build Scheme** with the project duration of **Two-Hundred Fifty (250) Calendar Days**.

II. PROJECT DESCRIPTION AND LOCATION

The project will involve the Design and Build Scheme leading to the Construction of the project **SITE DEVELOPMENT** of Philippine Science High School - MIMAROPA Region Campus, Rizal, Odiongan, Romblon pursuant to the technical specifications indicated in this Terms of Reference, and the PSHS System Building Standards and Specifications, enclosed herein.

The recreational facility, and slope protection will be located within the PSHS-MRC compound particularly within the campus. (Please refer to the TOR drawings).

The project will have an Approved Budget for the Contract (ABC) of **FOURTEEN MILLION SEVEN HUNDRED SEVENTY-FIVE THOUSAND PESOS (₱14,775,000.00)** which includes all taxes and applicable permits, licenses and clearances, for the project mentioned above where a maximum of **3% shall be allocated for the Design** and the balance for the civil works.

III. CONCEPTUAL DESIGN

The Construction Project - Design and Build Scheme

The structured design shall conform to the provisions of the National Building Code of the Philippines (PD 1096), Accessibility Law (BP 344), National Structural Code of the Philippines, Electrical Engineering Law (RA 7920), Mechanical Engineering Law (RA 5336), Plumbing Code (RA 1378, 1993-1994 Revisions), Fire Code (RA 9514) and other laws and regulations covering environmental concerns and local ordinances and regulations whichever is applicable.

Site Development includes the Following Scope of works

A. RECREATIONAL FACILITY

The recreational facility consists of the following:

- i. Construction of bleachers with Three levels along the Perimeter fence (sixty-four (64) linear meter). The riser of the bleachers should be sixty (60) centimeter and one hundred (100) centimeter for the run. It should also include railings along the team benches.
- ii. Construction of Two (2) Multi - Purpose Court. The scope of the multi - purpose court should follow below:
 - It should contain playing areas for basketball and volleyball.
 - Multi - Purpose should be functional
 - It should also include fixed basketball rings and movable volleyball posts.
 - It should also include Comfort Room for the girls and boys separately.
 - Multi - Purpose Court should be fifteen (15) linear meter by twenty-eight (28) linear meter not including run - off.
 - The playing areas should be painted and lined for standard (FIBA and FIVB) basketball and volleyball.
- iii. Construction and Installation of Perimeter Fencing
 - The fence should surround the entire recreational area, including the bleachers.
 - The height should be 3 meters above the playing area.
 - It should include two access points with steel gates for each multi-purpose court.
 - The preferable material for the fence is half concrete, half cyclone wire with red lead coating.
- iv. Lighting, Switches, Panel Box, and speakers
 - Each Multi - purpose court should have eight 30W LED lights.
 - Each Multi - purpose court should have four (4) outdoor speakers that are connected to the designated management area for announcements and instructions.
 - The lighting should connect at the nearest electrical stub-out.
 - The Panel Box should be protected from the weather.
 - The position of the lighting is nine (9) meters from the playing ground.
- v. Other Considerations
 - The two courts should be separated by a retaining wall of necessary height according to the slope of the area.
 - A retaining wall should also protect the recreational area along the side of the road according to the slope of the area.

B. SLOPE PROTECTION

- i. Construction of Slope Protection should follow below:
 - The length of the slope protection is two hundred eighty (280) linear meter and the height is according to the slope of the located area.
 - It should be designed to carry the soil bearing of at least 120 MPa.
 - The Slope protection is located based in the attached drawings.

A. Detailed Design - This will be submitted by the winning bidder.

1. Preparation of the following Detailed Design Drawings (see PSHS-MRC Checklist of Drawings Requirements) based on the approved Design Development Drawings and Design Parameters including any revisions and refinements as approved and required by PSHS-MRC:
 - 1.a. Detailed Architectural Plans (refer to Checklist of Drawings Requirements and Design Parameters).
 - 1.b. Detailed Electrical Plans (refer to Checklist of Drawings Requirements and Design Parameters).
 - 1.c. Detailed Storm Drain, Sanitary and Plumbing Plans (refer to Checklist of Drawings Requirements and Design Parameters).
 - 1.d. Structural Computations, including Field Density Test Results for Road Design Computations.
 - 1.e. General Notes and Technical Specifications describing type and quality of materials and equipment to be used, manner of construction and the general conditions under which the project is to be constructed.
 - 1.f. Detailed Bill of Quantities, Cost Estimates including a summary sheet indicating the unit prices of construction materials, labor rates and equipment rentals.
 - 1.g. Summary of Works

CHECKLIST OF DRAWINGS REQUIREMENTS AND DESIGN PARAMETERS

A. ARCHITECTURAL DESIGN PARAMETERS

I. Codes and Standards

The Architectural Works shall be in accordance with the following Philippine laws, Codes and Standards.

- Laws and Codes:
 1. National Building Code of the Philippines and its Latest and Amended IRR
 2. RA 9266 or Architectural Law and its Latest and Amended IRR
 3. BP 344 or Accessibility Law and its Latest and amended IRR
 4. AO 35, s. 1994 or, AO Pertaining to the Control of Radiation Hazards
 5. RA 9514 New Fire Code of the Philippines
 6. Existing Local Codes and Ordinances.
 7. And other Laws that applies to the projects
- Standards:

1. Bureau of Product Standards (BPS)
2. Underwriters Laboratory (UL)

II. Proposal should include the following:

- Perspective, Site Development Plan, Vicinity Map/Location Plan
- Floor Plans (scale 1:100 minimum) including proposed furniture layout
- Roof Plan/s showing downspouts (scale 1:100 minimum), including detail of gutter downspout, etc.

B. STRUCTURAL/CIVIL WORKS DESIGN PARAMETERS

I. Codes and Standards

The Civil/Structural Design shall be in accordance with the following Philippine laws, Codes and Standards.

- Codes
 1. National Structural Code the Philippines (NSCP) 2010
 2. National Building Code of the Philippines and its revised IRR
 3. Accessibility Law
 4. Local Codes and Ordinances
- Standards
 1. Bureau of Product Standards (BPS)
 2. Philippine National Standards (PNS)
 3. DPWH Blue Book
 4. American Concrete Institute (ACI)
 5. American Society for Testing Materials (ASTM)
 6. American Welding Society (AWS)

II. Proposal should include the following:

- General Notes and construction Standards
- Site Development Plan
- Foundation Plan/s (scale 1:100m minimum)
- Roof Framing Plan/s (scale 1:100m minimum)
- Schedule and Detail of Footings and Columns
- Details of Trusses
- Other Spot Details
- Geotechnical Analysis
- Structural and technical specifications
- Structural Scope of Works
- Structural Bill of Quantities
- Cost Analysis

C. SANITARY/PLUMBING DESIGN

I. Codes and Standards

The Sanitary/Plumbing Design shall be in accordance with the following Philippine laws, Codes and Standards.

- Codes:
 1. National Building Code of the Philippines and its New IRR
 2. Fire Code of the Philippines
 3. National Plumbing Code of the Philippines (NPCP)
 4. Sanitation Code of the Philippines
 5. Existing Local Codes and Ordinances

- Standards:
 1. Bureau of Product Standards (BPS)
 2. Philippine National Standards for Drinking-Water
 3. Underwriters Laboratory (UL)
 4. DOH National/Laboratory (NRL)
 5. DOH Health Care Waste Management Manual
 6. National Water Resources Board (NWRB)
 7. National Plumbers Association of the Philippines (NAMPAP)
 8. Philippine Society of Sanitary Engineers, Inc., (PSSE)

II. Proposal should include the following:

- General Notes and Legends
- Location and Site Plan
- Storm Drainage Layout (scale 1:100m minimum) including actual length of tapping line to Main Drainage line
- Water line Layout (scale 1:100m minimum) including actual length of tapping line from main water source when applicable
- Sewer line Layout (scale 1:100m minimum) including actual length of tapping line to septic tank or existing sewer line
- Isometric Layout, showing waterline, sewer line and drainage line
- Details of connections catch basins, downspouts, etc.

D. MECHANICAL WORKS DESIGN

I. Codes and Standards

The Mechanical Design shall be in accordance with the following Philippine laws, Codes and Standards.

- Codes:
 1. National Building Code of the Philippines and its New IRR
 2. New Fire Code the Philippines
 3. Mechanical Engineering Code of the Philippines (ME Code)
 4. Existing Local Government Codes and Ordinances

- Standards:
 1. Bureau of Product Standards (BPS)
 2. Philippine National Standards (PNS)
 3. Underwriters Laboratory (UL) and Factory Mutual (FM)
 4. International Electro-Technical Commission (IEC) 1988
 5. National Fire Protection Association (NFPA)
 6. National Fire Protection Association (NFPA) 99 Standard for Health Care Facilities.
 7. American Society of Heating, Refrigeration and Air Conditioning Engineers (ASHRAE).
 8. Center for Disease Control and Prevention (CDC) Manual.

E. ELECTRICAL DESIGN PARAMETERS

I. Codes and Standards

The Electrical System Design Parameters shall be in accordance with the following Philippine laws, Codes and Standards.

- Codes:
 1. Philippine Electrical Code
 2. National Electrical Code
 3. New Fire Code of the Philippines
 4. National Building Code of the Philippines and Its new IRR
 5. Existing Local Codes and Ordinances
- Standards:
 1. Bureau of Product Standards (BPS)
 2. Underwriters Laboratory (UL)
 3. National Fire Protection Association
 4. International Electro Technical Commission (IEC)
 5. Illumination Engineering Society (IES)
 6. National Electrical Manufacturer's Association (NEMA)

II. Proposal should include the following:

- General Notes and Legends
- Location and Site Plan
- Lighting Layout (scale 1:100m minimum) including details
- Power Layout (scale 1:100m minimum) including details
- Schedule and Details of Loads
- Riser Diagram
- Other Detail
- Electrical Computation
- Design Analysis
- Electrical Technical Specifications
- Electrical Scope of Works

- Electrical Bill of Quantities
- Cost Analysis

IV. SELECTION OF DESIGN AND BUILD CONTRACTOR

The procurement and implementation of the project using the “**Design and Build**” scheme shall be in accordance with the provisions of RA 9184, specifically, its Annex G. Bidding process shall be conducted by the Bids and Awards Committee (BAC) to be assisted by the TWG. The campus director of PSHS-MRC shall create the Design and Build Committee (DBC) to be composed of highly technical personnel in the field of architecture and engineering/construction. The DBC and TWG shall prepare the design brief and performance specifications and parameters, review the detailed engineering design, and assist the BAC in the evaluation of technical and financial proposals in accordance with the criteria set.

A. Eligibility Requirements

The eligibility requirements in the Design and Build for infrastructure projects shall comply with the applicable provisions of Section 23-24 of the IRR of RA 9184.

a. Eligibility Documents

Class “A” Documents

- i. PhilGEPs Registration Membership in accordance with Section 8.5.2 of the IRR, except for foreign bidders participating in the procurement by a Philippine Foreign Service Office or Post, which shall submit their eligibility documents under Section 23.1 of the IRR, provided, that the winning bidder shall register with the PhilGEPs in accordance with Section 37.1.4 of the IRR;
- ii. Registration from the Securities and Exchange Commission (SEC), Department of Trade and Industry (DTI) for sole proprietorship, or Cooperative Development Authority (CDA) for cooperatives;
- iii. Mayor’s permit issued by the city or municipality where the principal of business of the prospective bidders is located;
- iv. Statement of all its on-going and completed government and private contracts within five (5) years from the submission of bids
 - a. CPES rating or
 - b. Certificate of Completion
- v. SLCC
- vi. PCAB licenses and registration for the type and cost of the contract for this project (Small B - License Category C & D) and contractor’s registration certificate from DPWH;
- vii. Audited financial statement, stamped “received” by the BIR for the preceding calendar year;
- viii. Tax Clearance
- ix. Statement of all its ongoing government and private contracts, including contracts awarded but not yet started, if any, whether similar or not similar in nature and complexity to the contract to be bid; and

Statement of the Bidder’s SLCC similar to the contract to be bid, in accordance with ITB Clause 5.4.

The two statements required shall indicate for each contract the following:

- (ii.1) name of the contract;
- (ii.2) date of the contract;
- (ii.3) contract duration;
- (ii.4) owner's name and address;
- (ii.5) nature of work;
- (ii.6) contractor's role (whether sole contractor, subcontractor, or partner in a JV) and percentage of participation;
- (ii.7) total contract value at award;
- (ii.8) date of completion or estimated completion time;
- (ii.9) total contract value at completion, if applicable;
- (ii.10) percentages of planned and actual accomplishments, if applicable;
And
- (ii.11) value of outstanding works, if applicable.

The statement of the Bidder's SLCC shall be supported by the Notice of Award and/or Notice to Proceed, Project Owner's Certificate of Final Acceptance issued by the Owner other than the Contractor or the Constructors Performance Evaluation System (CPES) Final Rating, which must be at least satisfactory. In case of contracts with the private sector, an equivalent document shall be submitted;

- x. Unless otherwise provided in the **BDS**, a valid special PCAB License in case of joint ventures, and registration for the type and cost of the contract for this Project; and
- xi. NFCC computation in accordance with ITB Clause 5.5.

Class "B" Documents

b. Technical Documents

- i. Joint Venture Agreement, if applicable
- ii. Bid Security (in any form) in accordance with ITB Clause 18. If the Bidder opts to submit the bid security in the form of:
 - a. a bank draft/guarantee or an irrevocable letter of credit issued by a foreign bank, it shall be accompanied by a confirmation from a Universal or Commercial Bank; or
 - b. a surety bond accompanied by a certification coming from the Insurance Commission that the surety or insurance company is authorized to issue such instruments.

iii. Project Requirements, which shall include the following:

- iii1. Organizational chart for the contract to bid;
- iii2. Design and Construction Method
- iii3. Value engineering analysis of design and construction method. Prospective bidders shall prepare a value engineering analysis report of their proposed design and construction method to be applied for the PROJECT. Importance shall be made on the following criteria:
 - Cost-saving, measured on a per square meter average figure
 - Time-saving in design and construction duration, measured using the HOPE approved PERTCPM of the project.
 - Operational efficiency to take advantage of natural lighting and ventilation in some areas and use of efficient toilet.
- iii4. List of Contractor's Personnel (e.g., Project Manager, Project Engineers, Materials Engineers, and Foremen), to be assigned to the contract to be bid, with their complete qualification and experience data. These personnel must meet the required minimum years of experience set in the **BDS**; and
- iii5. List of Contractor's Equipment units, which are owned, leased, and/or under purchase agreements, supported by certification of availability of equipment from the equipment lessor/vendor for the duration of the project, as the case may be, which must meet the minimum requirements for the contract set in the **BDS**; and
- iii6. Manpower Schedule
- iii7. Equipment Utilization Schedule
- iii8. Bar Chart and S-curve
- iii9. Construction Safety and Health Program
- iii10. PERT-CPM

iv. Omnibus Sworn Statement in accordance with Section 25.3 of the IRR of RA 9184 and using the form prescribed in Section IX. Bidding Forms.

v. Drawing will be placed in an A3 paper included in the eligibility & technical docs.

c. Financial Component

c1. Unless otherwise stated in the BDS, the financial component of the bid shall contain the following:

- i. Financial Bid Form, which includes bid prices and the bill of quantities,

in accordance with ITB Clauses 15.1 and 15.3: and

- ii. Any other document related to the financial component of the bid as stated in the **BDS**.
 - iii. Bill of Quantities
 - iv. Detailed Cost Estimates
 - a. Summary Sheet indicating the unit prices of materials, labor rates and equipment rental
 - v. Payment schedule
- c2. Unless otherwise stated in the BDS, all Bids that exceed the BC shall not be accepted.
- c3. Unless otherwise stated in the BDS, for foreign-funded procurement, a ceiling may be applied to bid prices provided the following conditions are met:
- i. Bidding Documents are obtainable free of charge on a freely accessible website. If payment of Bidding Documents is required by the procuring entity, payment could be made upon the submission of bids.
 - ii. The procuring entity has procedures in place to ensure that the ABC is based on recent estimates made by the engineer or the responsible unit of the procuring entity and that the estimates are based on adequate detailed engineering (in the case of infrastructure projects) and reflect the quality, supervision and risk and inflationary factors, as well as prevailing market prices, associated with the types of works or goods to be procured.
 - iii. The procuring entity has trained cost estimators on estimating prices and analyzing bid variances. In the case of infrastructure projects, the procuring entity must also have trained quantity surveyors.
 - iv. The procuring entity has established a system to monitor and report bid prices relative to ABC and engineer's/procuring entity's estimate.
 - v. The procuring entity has established a monitoring and evaluation system for contract implementation to provide a feedback on actual total costs of goods and works

d. Additional Requirements

Authorized Representative must present;

- 1. Authorization letter / Special Power of Attorney
- 2. Letter of Intent

Note: Non - compliance of the additional requirements (1 & 2) shall not be subjected for the failure or disqualification of the Prospective bidder. These requirements are for the compliance for the statutory and regulatory documents.

- 3. Presentation of Architectural Design and Estimate

B. Eligibility Criteria

- a) The eligibility of design and build contractors shall be based on the legal, technical and financial requirements above-mentioned. In the technical requirements, the design and build contractor (as solo or in joint venture/consortia) should be able to comply with the experience requirements under the IRR of RA 9184, where one of the parties (in a joint venture/consortia) should have at least one similar project, both in design and construction, with at least 50% of the cost of the Approved Budget for the Contract (ABC).
- b) If the bidder has no experience in design and build projects on its own, it may enter into subcontracting, partnerships or joint venture with design or engineering firms for the design portion of the contract.
- c) The relevant provisions under Section 23.5.2 of the IRR of RA 9184 on eligibility requirements shall be observed.

v. FOR DESIGN PERSONNEL

The key professionals and the respective qualifications of the DESIGN PERSONNEL shall be as follows:

A. Design Architect

The Design Architect must be duly-licensed with at least five (5) years of experience in the design of residential, academic or institutional facilities, and shall preferably be knowledgeable in the application of Green Design Technology in school construction.

B. Structural Engineer

The Structural Engineer must be a duly-licensed Civil Engineer with at five (5) years of experience in structural design and shall preferably be knowledgeable in the application of Green Design Technology in school construction.

C. Electrical Engineer

The Electrical Engineer must be a registered Professional Electrical Engineer with at least five (5) years of experience in the design of lighting, power distribution and preferably knowledgeable in developments in emergent efficient lighting technologies and energy management.

D. Sanitary Engineer

The Sanitary Engineer must be duly-licensed with at least five (5) years of experience in the design of building water supply and distribution, plumbing, and preferably knowledgeable in waste water management/treatment, and emergent, alternative effluent collection and treatment systems, and DENR AO 36 s. 2004 (DAO 92-29 "Hazardous Waste Management).

The key professionals listed are required. The **DESIGN & BUILD CONTRACTOR** may, as needed and at its own expense, add additional professionals and/or support personnel for the optimal performance of all Architectural and Engineering Design Services, as stipulated in this Terms of Reference for the PROJECT. Prospective bidders shall attach everyone's resume and PRC license of the (professional) staff.

VI. CONSTRUCTION PERSONNEL

The key professionals and the respective qualifications of the **CONSTRUCTION PERSONNEL** shall include the following.

A. Project Manager

The Project Manager shall be a licensed architect or engineer with at least five (5) years relevant experience on similar and comparable projects in different locations. The Project Manager should have a proven record of managerial capability through the directing/managing of major civil engineering works, including projects of a similar magnitude.

B. Project Engineer/ Architect

The Project Engineer/Architect shall be a licensed architect or engineer with at least five (5) years of experience in similar and comparable projects and shall preferably be knowledgeable in the application of rapid construction technologies.

C. Materials Engineer

The Materials Engineer must be duly accredited with at least five (5) years of experience in similar and comparable projects and shall preferably be knowledgeable in the application of rapid construction technologies.

D. Electrical Engineer

The Electrical Engineer must be a registered Professional Electrical Engineer with at least five (5) years of experience in the design of lighting, power distribution and preferably knowledgeable in developments in emergent efficient lighting technologies and energy management.

E. Sanitary Engineer

The Sanitary Engineer must be duly-licensed with at least five (5) years of experience in similar and comparable projects in the installation of building water supply and distribution, plumbing.

F. Foreman

The Foreman must have at least five (5) years of experience in similar and comparable projects and shall preferably be knowledgeable in the application of Green Building technologies.

G. Safety Officer

The safety officer must be an accredited safety practitioner by the Department of Labor and Employment (DOLE) and has undergone the prescribed 40-hour Construction Safety and Health Training (COSH).

The above key personnel listed are required. The **DESIGN & BUILD CONTRACTOR** may, as needed and at its own expense, add additional professionals and/or support personnel for the optimal performance of all Construction Services, as stipulated in these Terms of Reference, for the PROJECT. Prospective bidders shall attach each individual's resume and PRC license of the (professional) staff, proof of qualifications, and related documents as necessary.

VII. PRELIMINARY DESIGN AND CONSTRUCTION STUDIES

No bidding and award of design and build contracts shall be made unless the required preliminary design and construction studies have been sufficiently carried out and duly approved by the Head of the Procuring Entity that shall include, among others, the following:

- i. Project Description
- ii. Conceptual Design
- iii. Performance Specifications and Parameters
- iv. Preliminary Survey and Mapping
- v. Preliminary Investigations
- vi. Utility Locations
- vii. Approved Budget for the Contract
- viii. Proposed Design and Construction Schedule
- ix. Minimum requirements for a Construction Safety and Health Program for the project being considered
- x. Tender/Bidding Documents, including Instructions to Bidders and Conditions of Contract

The above data are for reference only. The procuring entity does not guarantee that these data are fully correct, up to date, and applicable to the project at hand. The contractor is responsible for the accuracy and applicability of all data, including the above, that it will use in its design and build proposal and services.

The acquisition of right-of-way and the conduct of eminent domain proceedings shall still be the responsibility of the procuring entity, which shall include a preliminary budget for this purpose.

VIII. DETAILED ENGINEERING REQUIREMENT

1. Upon award of the design and build contract within a period of 30 Calendar Days, the winning bidder shall be responsible for the preparation and submission of all necessary detailed engineering investigations, surveys and designs in accordance with the provisions of Annex "A" of this IRR (with the exception of the Bidding Documents and the ABC).
2. The procuring entity shall ensure that all the necessary schedules with regard to the submission, confirmation and approval of the detailed engineering design and the details of the construction methods and procedures shall be included in the contract documents.
3. The procuring entity shall review, order rectification, and approve or disapprove - for implementation only - the submitted plans within these schedules. All instructions for rectification shall be in writing stating the reasons for such rectification. The design and build contractor shall be solely responsible for the

integrity of the detailed engineering design and the performance of the structure irrespective of the approval/confirmation by the procuring entity.

IX. SCOPE OF WORKS AND PROJECT IMPLEMENTATION

A. Design

The Philippine Science High School - MIMAROPA Region Campus, through the PSHS System Design and Build Committee for Design and Build Scheme, shall provide the design brief description of the project in accordance to RA9184 Annex G Sec. 11.

In compliance with the design and build Terms of Reference, the DESIGN AND BUILD CONTRACTOR shall submit a detailed program of work within thirty (30) calendar days after the issuance of the Notice to proceed for approval by the procuring entity that shall include, among others:

- a. The order in which it intends to carry out the work including anticipated timing for each stage of design/detailed engineering and construction;
- b. Periods for review of specific outputs and any other submissions and approvals;
- c. Sequence of timing for inspections and tests as specified in the contract documents;
- d. General description of the design and construction methods to be adopted;
- e. Number and names of personnel to be assigned for each stage of the work;
- f. List of equipment required on site for each major stage of the work;
- g. Description of the quality control system to be utilized for the project
- h. The existing geotechnical/soil investigation report as basis for the computation of structural analysis of the building.
- i. The approved schematic design documents, prepare the complete construction drawings and detailed technical specifications, cost estimates and the bill of quantities, setting forth in detail the work required for the architectural, structural, civil, landscape architecture, electrical, plumbing/sanitary, mechanical and other service-connected equipment, utilities, site planning aspects and related works, electronic and communications and the site development plan of the PROJECT's immediate environs.
- j. Prepared layouts, specifications and estimates of all furniture and equipment required for the fit-out of the buildings, specifically items that are owner-furnished materials.
- k. Prepared scope of work for construction based on the prepared bill of quantities and cost estimates while fitting within the approved budget.
- l. Value engineering analysis on all prepared construction documents.
- m. Coordinate with all offices and agencies concerned, within and outside the Campus regarding utility connections, permits and other requirements needed.
- n. Periodically coordinates and presents the status of the design phase to the Head of Procuring Entity and the PSHS Design & Build Committee.

All drawings included in the contract documents should be drawn using **CAD software** and plotted on 20" x 30" sheets and A3 size (7 Copies). All other textual submittals shall be printed and ring-bound on A4-sized sheets.

Where required, design components shall be designed in coordination with the agencies concerned (e.g., coordinate with electric company for power lines and concerned company/agency for water and sewage lines).

Partial and earlier submission of the construction drawings, such as those affecting the preliminary stages of construction (site works, foundation works, etc.) shall be allowed. The DESIGN & BUILD CONTRACTOR may only proceed with the CONSTRUCTION PHASE after the approval of the PSHS-MRC Design and Build (D&B) Committee including drawings, designs, and bill of estimates as recommended by the Technical Working Group (TWG) and upon accomplishing all necessary PRE-CONSTRUCTION tasks.

B. Pre-Construction

- a) Secures all necessary building permits prior to construction. All incidental fees shall be included in the cost estimate of the building.
- b) Prepares the PERT-CPM of the construction phase.
- c) Provides all other necessary documents that shall be required by B&D Committee

C. Construction Phase

- a) Implements all works indicated in the approved construction drawings and documents. All revisions and deviation from the approved plans, especially if it shall impact the overall cost of the project, shall be subject for approval.
- b) Provides soil filling, grading and other soil protection measures of the building and other elements of the site, in response to the results of soil and materials testing.
- c) Constructs the buildings and other necessary structures, complete with utilities and finishes, resulting in operable and usable structures.
- d) Provides protection or relocation of existing trees indigenous to the area, and proper removal and replacement of all introduced trees and vegetation affected by the construction.
- e) Layouts piping, conduits, manholes, boxes and other lines for utilities including tapping to existing utility lines. Facilitate the connection of all utilities (power, water, sewer, structured cabling and telephone) with their corresponding utility companies. All application fees shall be included in the project cost.
- f) Prepares shop-drawings for approval.
- g) Coordinates with the D&B Committee regarding scheduling of delivery and installation of all owner-furnished materials and equipment during construction.
- h) Conducts all necessary tests (to be required by D&B Committee) and issue reports of results.
- i) Rectifies punch-listing works to be inspected and issued by the D&B Committee and/or the End-user.
- j) Complies with the DOLE-OSH requirements and submit periodic reports concerning occupational safety and health.
- k) Provides all other necessary documents that shall be required by the D&B Committee.

D. Post Construction Phase

- a) Prepares as-built plans
- b) Turn-overs of all manuals, certificates and warranties of installed items.
- c) Secures building certificate of occupancy and fire safety inspection certificate

E. Variation Orders

Any errors, omissions, inconsistencies, inadequacies or failure submitted by the contractor that do not comply with the requirements shall be rectified, resubmitted and reviewed at the contractor's cost. If the Contractor wishes to modify any design or document which has been previously submitted, reviewed and approved, the contractor shall notify the procuring entity within a reasonable period and shall shoulder the cost of such changes.

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- a. As a rule, changes in design and construction requirements shall be limited only to those that have not been anticipated in the contract documents prior to contract signing and approval. The following guidelines shall govern approval for change or variation orders:
 - i. Change Orders resulting from design errors, omissions or non-conformance with the performance specifications and parameters and the contract documents by the contractor shall be implemented by the contractor at no additional cost to the procuring entity.
 - ii. Provided that the contractor suffers delay and/or incurs costs due to changes or errors in the procuring entity's performance specifications and parameters, he shall be entitled to either one of the following:
 - a. an extension of time for any such delays under Section 10 of Annex "E";
or
 - b. Payment for such costs as specified in the contract documents, provided, that the cumulative amount of the variation order does not exceed ten percent (10%) of the original contract

F. DEFECTS AND LIABILITY

- a. All design and build projects shall have a minimum Defects Liability Period of one (1) year after contract completion or as provided for in the contract documents. This is without prejudice, however, to the liabilities imposed upon the engineer/architect who drew up the plans and specification for a building sanctioned under Section 1723 of the New Civil Code of the Philippines.
- b. The contractor shall be held liable for design and structural defects and/or failure of the completed project within the warranty periods specified in Section 62.2.3.217 of the IRR.

x. OVERALL PROJECT TIME SCHEDULE

The DESIGN & BUILD CONTRACTOR shall propose the most reasonable time schedule for the completion of the project. It is expected that this period will not exceed **Two-Hundred Fifty (250) Calendar Days** from the date of the issuance of the Notice to Proceed (NTP): **Thirty (30) Calendar Days** for the Design Phase and **Two hundred twenty (220) Calendar Days** for the Construction Phase.

xi. THE IMPLEMENTING AGENCY'S GENERAL RESPONSIBILITY

The implementing agency for the project is the Campus Director of PSHS-MRC with final approval for all decisions and actions from the PSHS System Office of the Executive Director through the Design and Build Committee. The D&B Committee shall:

- a) Prepare the design brief for the project in accordance with PSHS Systems' policies, existing codes, traditions, standards, and the conditions and design criteria enumerated in the Terms of Reference.
- b) Coordinate with DESIGN & BUILD CONTRACTOR, and the Campus Director of PSHS-MRC with regard to the design and implementation of the project.
- c) Assist in the coordination of the DESIGN & BUILD CONTRACTOR with various utility agencies during the detailed design and implementation phases of the project.
- d) Conduct regular coordination meetings between the DESIGN & BUILD CONTRACTOR and PSHS-MRC to facilitate the implementation of the project.

xii. THE DESIGN & BUILD CONTRACTOR'S GENERAL RESPONSIBILITY

- a) The DESIGN & BUILD CONTRACTOR shall certify that he has, at his own expense, inspected and examined the proposed project site, its surroundings and existing infrastructure and facilities related to the execution of the work and has obtained all the pieces of information that are considered necessary for the proper execution of the work covered under these Terms of Reference.
- b) The DESIGN & BUILD CONTRACTOR shall ensure that all works at the stages of design, construction, restoration of affected areas, and testing and commissioning shall be carried out efficiently and effectively.
- c) The DESIGN & BUILD CONTRACTOR shall provide PSHS-MRC with complete reports such as technical analysis, maps and details regarding the existing conditions and proposed improvements within the site.
- d) The DESIGN & BUILD CONTRACTOR shall consider the academic calendar and critical dates and occasions within PSHS-MRC, in order to align his work schedule with the academic calendar of the school to avoid unnecessary disruption of school activities due to construction activities such as closure of water and power supply and non-usage of the existing roads.
- e) The DESIGN & BUILD CONTRACTOR shall inform PSHS-MRC of critical events during construction, especially when such events can potentially disrupt school activities.
- f) The DESIGN & BUILD CONTRACTOR shall be PCAB accredited and shall have a Construction Safety and Health Program approved by DOLE and designed specifically for the SITE DEVELOPMENT PHASE.
- g) The DESIGN & BUILD CONTRACTOR will be held accountable for accidents that might occur during the execution of the project. The DESIGN & BUILD CONTRACTOR is required to install warning signs and barriers for the safety of the public and the avoidance of any accidents and provide appropriate and approved type personal protective equipment for their construction personnel.

- h) The DESIGN & BUILD CONTRACTOR shall be professionally liable for the design and shall submit a signed and sealed copy of the approved construction documents to form part of the Contract Documents.
- i) Only the plans approved by the Head of Procuring Entity (HOPE) shall be signed and sealed by the DESIGN & BUILD CONTRACTOR, and thereafter shall be the plans used for construction.
- j) All works designed and constructed should be guaranteed to seamlessly fit into the overall system general design standards of the PSHS System.

XIII. PROJECTED SUBMITTALS DURING THE PROJECT

The following submittals and accomplished documents shall be duly completed and turned-over by the DESIGN & BUILD CONTRACTOR for the project:

A. FOR THE DESIGN PHASE

- a) Construction plans (signed and sealed) that include Architectural, Civil, Structural, Electrical, Structured Cabling, Mechanical, Fire Protection and Plumbing plans (7 sets hard copy and soft copy)
- b) Technical specifications (7 sets hard copy and soft copy)
- c) Detailed cost estimate (7 sets hard copy and soft copy)
- d) Bill of quantities (7 sets hard copy and soft copy)
- e) Site survey, topographic survey, survey of existing trees and all other pertinent data related to the conditions of the project site
- f) Documents required for securing the Building Permit
- g) Drawings and reports that the B&D Committee may require for the periodic update concerning the status of the design phase.

B. FOR THE CONSTRUCTION PHASE (7 copies each)

- a) As-built plans (hard copy and soft copy)
- b) All necessary permits (Fees shall be included in the contract)
- c) Shop drawings (hard copy and soft copy)
- d) PERT-CPM
- e) Test results
- f) Guarantees, warranties and other certificates
- g) Fire and Life Safety Assessment Report 2 and 3 (FALAR 2 and 3)

C. FOR THE POST-CONSTRUCTION PHASE (7 copies each)

- a) Certificate of Occupancy
- b) Fire Safety Inspection Certificate
- c) All other necessary documents to be required by B&D Committee

XIV. CODES AND STANDARDS

The project shall be designed, engineered, installed, tested, commissioned and handed over in conformity with the Building and Design Standards of the PSHS System and with the latest editions of the National Building Code of the Philippines, the National Structural Code of the Philippines, the Philippine Electrical Code, Philippine Mechanical

Code, the National Plumbing Code of the Philippines, National Fire Code of the Philippines and other relevant codes and standards.

xv. INSTALLATION AND WORKMANSHIP

Personnel of the DESIGN & BUILD CONTRACTOR should be specialists highly skilled in their respective trades, performing all labor according to first-class standards. A full time Project Engineer/Architect and Construction Safety Engineer shall be assigned by the DESIGN & BUILD CONTRACTOR at the job site during the construction of the project.

All works to be subcontracted shall be declared by the DESIGN & BUILD CONTRACTOR and shall be approved by the Campus Director of PSHS-MRC and its respective technical offices. However, subcontracting of any portion shall not relieve the design and build contractor from any liability or obligation that may arise from the contract for this project.

Tapping for utilities such as power supply, water supply and sewage drainage shall be coordinated with their respective utilities/ service provider/ companies, and all works involved, including access to utilities tapping point, excavation, removal of obstructions, concrete breaking, backfilling and restoration of affected areas, shall be coordinated and included in the scope of work and cost of the project.

Errors, omissions, inconsistencies, inadequacies or failure submitted by the DESIGN & BUILD CONTRACTOR that do not comply with the requirements shall be rectified, resubmitted and reviewed at the DESIGN & BUILD CONTRACTOR'S cost. If the DESIGN & BUILD CONTRACTOR wishes to modify any design or document which has been previously submitted, reviewed and approved, the DESIGN & BUILD CONTRACTOR shall notify the procuring entity within a reasonable period of time and shall shoulder the cost of such changes.

xvi. MATERIALS

All materials and equipment to be used shall be standard products of manufacturers engaged in the production of such materials and equipment and shall be the manufacturer's latest standard design.

The materials and workmanship supplied shall be of the best grade and constructed and/ or installed in a practical and first-class manner. It will be completed in operation, nothing being omitted in the way of labor and materials required and it will be delivered and turned over in good condition, complete and perfect in every respect.

Materials and systems for structured cabling shall be in accordance with standards set by the PSHS System.

All materials shall be in conformance with the latest standards and with inspection and approval from B&D Committee.

xvii. MODE OF PAYMENT

- a) The PSHS-MRC shall pay the winning DESIGN & BUILD CONTRACTOR progress payments based on billings for actual works accomplished, as certified by B&D Committee of the PSHS System. In no case shall progress billing be made more than once every thirty (30) calendar days. Materials or equipment delivered on

the site but not completely put in place or used in the project shall not be included for payment.

- b) All progress payment shall be subject to retention of ten percent (10%) based on the amount due to the winning DESIGN & BUILD CONTRACTOR prior to any deduction. The total retention money shall be released only upon Final Acceptance of the Project. The winning DESIGN & BUILD CONTRACTOR may, however, request for its release prior to Final Acceptance subject to the guidelines set forth in R.A. 9184 and its Implementing Rules and Regulations.
- c) The DESIGN & BUILD CONTRACTOR may request in writing which must be submitted to form part of the Contract Documents, for an advanced payment equivalent to fifteen percent (15%) of the total Contract Price. The advance payment shall be made once the DESIGN & BUILD CONTRACTOR issues its irrevocable standby letter of credit from a reputable bank acceptable to the PSHS System, or GSIS Surety Bond of equivalent value, within fifteen (15) days from the signing of the Contract Agreement to cover said advanced payment.
- d) First Payment/Billing shall have an accomplishment of at least 20% of the construction phase.
- e) The following documents must be submitted to the B&D Committee before processing of payments to the DESIGN & BUILD CONTRACTOR can be made:
 - i. Progress Billing
 - ii. Detailed Statement of Work Accomplished (SWA)
 - iii. Request for payment by the DESIGN & BUILD CONTRACTOR
 - iv. Pictures/photographs of original site conditions (for First Billing only)
 - v. Pictures/photographs of work accomplished
 - vi. Payment of utilities (power and water consumption)
 - vii. DESIGN & BUILD CONTRACTOR's affidavit (if accomplishment is more than 60%)

Note: The DESIGN & BUILD CONTRACTOR can bill the PSHS-MRC of up to a maximum of 90% accomplishment.

Prepared by:

DESIGN AND BUILD COMMITTEE:


SANDY F. MORENO
Chairperson

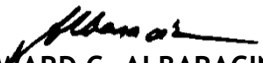

ELIAZAR M. FIRMALO
Member


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Member



Engr. GANDER M. DAYALO
Member

Concurred:



EDWARD C. ALBARACIN
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